FORM D

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

D.C. 20549 Expires: May 31, 2005 Estimated average burden hours per response . . 16.00

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



OMB APPROVAL

OMB Number:

3235-0076

Name of Offering (check if this is an amendment and name has changed, and indicate chan Common Stock, \$0.10 par value	ngc.)				
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule Type of Filing: Amendment	: 506				
A. BASIC IDENTIFICATION DATA					
I. Enter the information requested about the issuer					
Name of Issuer (check if this is an amendment and name has changed, and indicate change	e.)				
HCltasca, Inc.					
Address of Executive Offices (Number and Street, City, State, Zip Code) 111 Third Avenue South, Suite 450, Minneapolis, MN 55401	Telephone Number (Including Area Code) (612) 371-4711	5 × 625			
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)	19C .			
(If different from Executive Offices)	£10,01	<u> </u>			
Brief Description of Business		c, 197			
HCItasca is an independent, international engineering consulting and software development firm that solves hydrogeological- and geomechanics-related problems in the mining, civil, petroleum, waste isolation, and environmental industries PROCESSED					
	P OCT 3 C 2001	.			
Type of Business Organization		,			
corporation	other (please specify):				
business trust limited partnership, to be formed	FINANCIAL				
Actual or Estimated Date of Incorporation or Organization: Month Year 0 2 8 1	Actual Estimated				

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-97) 1 c



		A. BASIC IDEN	TIFICATION DATA		
2. Enter the information req	uested for the follo	owing:			
• Each promoter of the	issuer, if the issue	r has been organized within the	e past five years;		• *
Each beneficial owne	r having the power	r to vote or dispose, or direct th	ne vote or disposition of, 10%	6 or more of a class of	of equity securities of the issuer;
Each executive office	r and director of co	orporate issuers and of corpora	ite general and managing par	tners of partnership i	ssuers; and
Each general and mar			0 0.		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Markham, John					
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			
111 Third Avenue South,	Suite 450, Minne	eapolis, MN 55401			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Atkinson, Lee					
Business or Residence Addre	ss (Number and S	treet, City, State, Zip Code)			
111 Third Avenue South,	Suite 450, Minne	eapolis, MN 55401			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	1341			
Hart, Roger					
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			
111 Third Avenue South,	Suite 450, Minne	eapolis, MN 55401			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Billaux, Daniel					
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			•
111 Third Avenue South,	Suite 450, Minne	eapolis, MN 55401			
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Christianson, Mark					
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			
111 Third Avenue South,	Suite 450, Minne	eapolis, MN 55401			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Detournay, Christine					•
Business or Residence Addre	ess (Number and S	treet, City, State, Zip Code)			
111 Third Avenue South,	Suite 450, Minne	eapolis, MN 55401			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Howell, Roger					
Business or Residence Addre	ess (Number and S	trect, City, State, Zip Code)			
111 Third Avenue South,	Suite 450, Minne	eapolis, MN 55401			

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B. INFORMATION ABOUT OFFERING				
	Yes	No		
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	7	Ш		
Answer also in Appendix, Column 2, if filing under ULOE.				
2. What is the minimum investment that will be accepted from any individual?	\$ <u>N/A</u>			
3. Does the offering permit joint ownership of a single unit?	Yes ✓	No □		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	_			
Full Name (Last name first, if individual)				
NO COMMISSIONS WILL BE PAID				
Business or Residence Address (Number and Street, City, State, Zip Code)				
Name of Associated Broker or Dealer				
·				
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers				
	All S	ı		
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [H]	• ==	[ID]		
L[IL] L[IN] L[IA] L[KS] L[KY] L[LA] L[ME] L[MD] L[MA] L[MI] L[MN]	_	[MO]		
	_	[PA]		
☐[RI] ☐[SC] ☐[SD] ☐[TN] ☐[TX] ☐[UT] ☐[VT] ☐[VA] ☐[WA] ☐[WV] ☐[WI] ☐[WV] ☐[WI] ☐[WV] ☐[WI] ☐[WV]	<u>() </u>	[PR]		
Business or Residence Address (Number and Street, City, State, Zip Code)	- 	<u>·</u>		
220miles of Nedicine Nedicine (Name of the original of the ori				
Name of Associated Broker or Dealer				
Name of Associated bloket of Dealer				
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers				
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		[PA]		
(RI]		[PR]		
Full Name (Last name first, if individual)				
· 				
Būsiness or Residence Address (Number and Street, City, State, Zip Code)				
Name of Associated Broker or Dealer				
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers				
(Check "All States" or check individual States)] All St	ales		
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		[MO]		
☐[MT] ☐[NE] ☐[NV] ☐[NH] ☐[NJ] ☐[NM] ☐[NY] ☐[NC] ☐[ND] ☐[OH] ☐[OK] ☐[OR		[PA]		
\square [RI] \square [SC] \square {SD] \square [TN] \square [TX] \square [UT] \square [VT] \square [VA] \square [WA] \square [WV] \square [WI] \square [WY	<u> </u>	[PR]		

	is below the amounts of the securities offered for exchange and already exchanged.	Aggregata	Amount
	Type of Security	Aggregate Offering Price	Already Sold
i	Debt	\$	s
(****	Equity	\$ 290,374	\$ 290,374
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	s	
	Other (Specify)	\$	
	Total	\$ 290,374	\$ <u>290,374</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
aggr purc	er the number of accredited and non-accredited investors who have purchased securities in this offering and the regate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have chased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	4	\$ <u>41,844</u>
,	Non-accredited Investors	34	\$ <u>248,530</u>
1	Total (for filings under Rule 504 only)	38	\$ 290,374
: <u>:</u>	Answer also in Appendix, Column 4, if filing under ULOE.		
	is filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the		
	er, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this ring. Classify securities by type listed in Part C - Question 1.		
		Type of Security	Dollar Amount Sold
	ring. Classify securities by type listed in Part C - Question 1.		
	ring. Classify securities by type listed in Part C - Question 1. Type of Offering	SecurityN/A	Sold
	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505	Security N/A N/A	Sold \$ 0 \$ 0 \$ 0
	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A	Security N/A N/A	Sold \$ 0 \$ 0
offer	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504	Security N/A N/A N/A	Sold \$ 0 \$ 0 \$ 0
offer	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this artities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and	Security N/A N/A N/A N/A	Sold \$ 0 \$ 0 \$ 0
offer	Type of Offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and ex the box to the left of the estimate. Transfer Agent's Fees	Security N/A N/A N/A N/A N/A	Sold \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
offer	Type of Offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this artities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and ex the box to the left of the estimate.	Security N/A N/A N/A N/A N/A	Sold \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
offer	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this artities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and ext the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs	Security N/A N/A N/A N/A V/A	Sold \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 2,000
offer	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this artities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and ck the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	Security N/A N/A N/A N/A V/A	Sold \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
offer	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this critics in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and ext the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Security N/A N/A N/A N/A Output Output	Sold \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
offer	ring. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this artities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and ck the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	Security N/A N/A N/A N/A O O O O O O O O O O O O O	Sold \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPENS	ES AND	USE OF PROCEED	S	
	Question I and total expenses furnished in resp	e offering price given in response to Part C - ponse to Part C - Question 4.a. This difference is	the			\$ 288,374
5.	for each of the purposes shown. If the amoun	is proceeds to the issuer used or proposed to be usent for any purpose is not known, furnish an estimate. The total of the payments listed must equal to response to Part C - Question 4.b above.	ate			
				Payment to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees			\$		s
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of ma	achinery and equipment		\$		\$
	Construction or leasing of plant buildings and fa	acilities		\$		\$
	Acquisition of other businesses (including the va		_	\$		\$
	Repayment of indebtedness			\$		\$
	Working capital			\$		\$ 288,374
	Other (specify):			\$		\$
			_			
				\$		\$
				\$ 0	✓	\$ 288,374
	Total Payments Listed (column totals added)			✓ \$	288,374	<u> </u>
	W. W.	D. FEDERAL SIGNATURE		***************************************		
:01	e issuer has duly caused this notice to be signed b istitutes an undertaking by the issuer to furnish to the issuer to any non-accredited investor pursuan	by the undersigned duly authorized person. If this the U.S. Securities and Exchange Commission, unt to paragraph (b)(2) of Rule 502.	notice is f	filed under Rule 505, on request of its staff,	the follow the infor	wing signature mation furnishe
Iss	ucr (Print or Type)	Signature	Da	1	_	
Н	Citasca, Inc.	11 mil		10ct 00	<u> </u>	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)				
J	ohn Markham	Chief Executive Officer				
13,						
٠						
		ATTENTION				

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)